

## Data Protection

We collect and process your personal data (as such term is defined in the UK General Data Protection Regulation ("GDPR")) in the course of providing our services. We are a data controller (as the term is defined in the GDPR) of such personal data. Full details of how we process personal data can be found in our Privacy Notice, [www.primewealth.co.uk](http://www.primewealth.co.uk).

We may collect and process personal data in relation to your health where you provide this either in a written application or by speaking with an adviser. This data will be collected and processed in accordance with our Privacy Notice and used solely for the purpose of researching and advising on one or more products to suit your needs and assisting you with the application for and ongoing management of such products.

We may also pass this data to third party organisations of certain types, specifically:

- Best Practice IFA Group Limited
- Service providers necessary for the provision of our services
- Financial product providers
- Financial comparison platforms
- Financial applications such as cashflow modelling software providers

In order to collect and process this data, we require your consent by signing this agreement, or the separate GDPR Consent Form provided to you. This consent can be withdrawn at any time. **Please note that we cannot provide a full range of services without such consent, and withdrawal of consent is likely to require us to cease providing our services to you.**

Please tick this box to confirm you understand and consent to our processing of personal data relating to your health and our passing such special category data to Best Practice IFA Group Limited and third-party service providers. \* Health information is typically required for mortgage and protection advice, along with some investment advice areas such as pensions.

From time to time we send our clients information promoting our services, or other similar services in which we believe you might be interested. If you would prefer not to receive this information, please tick the box below. Alternatively, please contact The Data Protection Officer on 01403 334455 or in writing at Broadlands Business Campus, Langhurstwood Road, Horsham, West Sussex, RH12 4QP.

Please tick this box if you do not wish for us or any company associated with us to contact you for marketing purposes by e-mail, telephone, post, or SMS.\*

\*where client is under the age of 16 consent must be given by either the parent or legal guardian for this data to be processed.

Customer Name(s)		
*Customer signature(s)		
Date		